YOUR PERSONAL DETAILS

Your name:

Date of birth:

Your address:

Spouse/Partner's name:

Date of birth:

Spouse/partner's address (if different from your own):

Children's name(s):

Children's address(es):

Guardian's name(s):
People chosen by you (with their permission) to look after your children (or pets) in the event of your death

Executor's name(s):
People chosen by you to make you Will happen (max. of 4)
They can be friends, a relative or your solicitor. (Solicitors normally charge for this service.)

Do you have an existing Will? You: YES/NO Your spouse or partner: YES/NO

Do you have any particular funeral wishes?

The Value of your Estate

(Or how much do I have to leave?)

Your main assets	£
Your home (or your share of it)	
Other property or land	
Cars & other vehicles	
Home contents inc furniture and fittings	
Items of significant value (art, jewellery etc.)	
Money in banks and building societies	
Shares, investments, National savings, Premium bonds	
Insurance and pensions	
Other savings and assets	
TOTAL ASSETS (A)	
Your main liabilities	**£**
Your mortgage	
Loans and overdrafts	
Credit cards	
Credit or hire purchase agreements	
Other liabilities or debts	
TOTAL LIABILITIES (B)	
ESTIMATED ESTATE VALUE = A - B	

BEQUESTS   (Or who I want to benefit from my Will)

Give the name and addresses of all family members, friends and charities (with registered charity numbers) that you would like to see benefit from your Will.

Specific items/objects e.g. car, jewellery, art	*Brief description of item*
Pecuniary bequest e.g. a defined/certain sum of money	*Amount*
Residuary bequests e.g. percentage/all of the remainder of your estate	*Percentage*
What do you want to happen to your bequests if your beneficiaries, listed above, die before you do?	